

THE WORKERS' COMPENSATION RATING AND INSPECTION BUREAU

December 30, 2014

CIRCULAR LETTER NO. 2250

To Members and Subscribers of the WCRIBMA:

POLICY DATA QUALITY INCENTIVE PROGRAM

The Policy Data Quality Incentive Program (PDQIP) was announced in Circular Letter 2220. The program outlined that carriers will be notified at least 6 months in advance of any data quality edit becoming finable. All changes to finable data quality edits will be introduced either January 1 or July 1. Attached is the list of data quality edits that may be finable effective July 1, 2015.

Please contact the undersigned at <u>asalido@wcribma.org</u> if you have any questions.

Anthony Salido Data Operations Director / Actuary

| Edit Id | Error Message Id | DGC Description | Error Message | Manage Policy Error Reports Screen Error/Warning | Edit Failure Result | Manage Policy Error Reports | Data Quality Finable Edit |
|---------|------------------------|--|--|---|------------------------|---|------------------------------|
| 25074 | 110230 | Must be one of the following: 1 (wrap-up policy), 2 (non- wrap-up policy) | Wrap-up indicator must be valid. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 25086 | 110004 | Policy Type ID/Type of Coverage ID must be 01 (Standard Policy) or 05 (Large Risk Rated Option). | Policy Type ID code is invalid. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 25090 | 110630 | Code 2 is invalid. | Single policy can not apply to both leasing firm and client. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 25120 | 25120 | If valid date, must be within the policy period | Policy changes effective date [1] must be within the policy period for record type [2] and record id [3]. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 25121 | 25121 | If valid date, must be within the policy period | Policy changes expiration date [1] must be within the policy period for record type [2] and record id [3]. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 25136 | 25136 | If policy is replacing an assignment, legal nature should be the same as that on the assignment. | Legal nature from transaction does not match the assignment. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 35060 | 110685 | Must be one of the following: 1(mailing address) 2(location of operations) 3(carrier issuing office) 4(wrap-up project description) 5(producer address) 6(no specific location). | Address Type - [1] is not valid. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 40004 | 232 | Must be numeric. Just store zero. | Charged rate: [1] on exposure record for class code [2] must be numeric. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 40005 | 233 | If not non-payroll based code, cannot be zero. | Charged rate: [1] on exposure record for class code [2] cannot be zero. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 40007 | 235 | Must be numeric, zero is allowed. | Exposure: [1] for exposure record class code [2] must be numeric. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 40008 | 110439 | Must be numeric, zero is allowed. | Premium: [1] on [2] for class code [3] must be numeric. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 45005 | 285 | Must be numeric. Store zero. | Expense constant on state premium record must be numeric. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 45007 | 110275 | Must be numeric. | Experience mod factor must be numeric on state premium record type 04. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 45013 | 33 | Must be numeric. | Loss constant must be numeric. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 45020 | 403 | Must be numeric. | Premium discount: [1] must be numeric in state premium record type 04. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 45021 | 458 | Must be numeric | State standard premium: [1] must be numeric state premium record type 04. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 45031 | 431 | If numeric & not zero, must be a valid date. | Rating effective date: [1] must be a valid date. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |

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| 45072 | 110236 | Must be zero if plan indicator is 2 (assigned)5 (VDAC) | Premium discount not allowed for assigned risk policy. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 47009 | 852 | Must be valid state code or 00. | Record Type 07 has invalid state code: [1]. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 301090 | 301090 | For each non-stat class code, the reported class premium on exposure record 05 must match the calculated class premium, +/- \$1. | Class [class code] premium not equal to reported exposure times reported rate. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 301175 | 301175 | If the state premium record 04 contains an ARAP factor greater than 1.000, then the transaction must include an exposure record 05 with class code 0277 to report the ARAP premium amount. | ARAP factor reported on premium record requires an 0277 exposure record. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 301220 | 301220 | If MA Employee Leasing endorsement WC200304 is reported on record FA, then the employee leasing code on the header record must be 5 (employee leasing single client policy). | When endorsement WC200304 (record FA) is reported on a policy, the employee leasing code on the header record must be 5 (employee leasing single client policy). | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 301230 | 301230 | If MA Employee Leasing Endorsement WC200304 is on record 07 state 20 or state 00, then the employee leasing code, on header record 01, should be 5. | Endorsement WC200304 is listed on the endorsement record (record 07), but the employee leasing code on the header record is not 5. Please review if this is an employee leasing policy. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 301325 | 301325 | If policy contains an exposure record with an A rated class code(industry group 6) check that the combo and coverage id have an the A rate properly recorded, authorizing the use of the class for policies in this combo within the policy periods time. | A-rated class is reported but the risk is not authorized to use an A-rated class. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 301330 | 301330 | Employee Leasing Policy Type Code must be 1, 3 or 5. | Employee Leasing Policy Type Code is invalid. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 301335 | 301335 | IF PEO Client or Company code is C on any Name record then the Employee Leasing Type Code on the header record must be 5. | Name identified as leasing client but policy is not coded as PEO client policy. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 301345 | 301345 | IF PEO Client or Company code is P on any Name record then the Employee Leasing Type code on the header record must be 3 or 5. | Name is identified as a PEO, but policy is not coded as either a PEO or as a PEO client. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 301350 | 301350 | If Employee Leasing Type Code is 3 on header record 01, then the PEO Client or Company Code must be P on the PEO name. | Policy is coded as PEO but name is not identified as PEO. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 301355 | 301355 | If the Employee Leasing Type Code is 3 on header record 01, then the transaction must have endorsement WC200305. | Policy is coded as PEO, but endorsement WC200305 is missing. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |

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| 301360 | 301360 | if endorsement WC200305 is reported, the transaction must have employee lesasing type code 3 on header record 01. | Leasing endorsement WC200305 was reported, but policy is not coded as PEO. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |
| 301435 | 301435 | The Exposure Act/Coverage Code on record 05 must be 00, 01 or 02. | Exposure Act/Coverage Code [] is not valid in MA. | Error | Transaction Accepted | All Errors Report MA Error Resolution Report | Y |